

## PRESS RELEASE

FOR IMMEDIATE RELEASE

June 19, 2007

### **DUNCAN PARK ANNOUNCES PRIVATE PLACEMENT OF UP TO \$1,500,000**

Toronto, Ontario - Duncan Park Holdings Corporation (TSXV: DPH) announced today that it intends to undertake a non-brokered private placement of up to 5,000,000 units at a price of \$0.30 per unit for aggregate gross proceeds of up to \$1,500,000.

Each unit will be comprised of one common share (a "Common Share"), one-half of one common share purchase warrant exercisable for six months (a "Six-Month Warrant") and one-half of one common share purchase warrant exercisable for 12 months (a "12-Month Warrant"). Each whole Six-Month Warrant will be exercisable for one Common Share at a price of \$0.45 per share and each whole 12-Month Warrant will be exercisable for one Common Share at a price of \$0.60 per share. The Company can require holders to exercise (i) the Six-Month Warrants in the event that the 10-day weighted average closing trading price of the Common Shares on the TSX Venture Exchange (the "Weighted Average Price") is \$0.90 per share or above; and (ii) the 12-Month Warrants in event that the Weighted Average Price is \$1.20 per share or above.

In addition, the warrants will provide holders with certain additional exercise rights (the "Additional Exercise Rights") that will enable them to acquire additional Common Shares, if available, at the applicable warrant exercise price. The Additional Exercise Rights may be exercised for additional Common Shares, if available, by holders that fully exercise (or have fully exercised) all of their applicable series of Warrants by the exercise deadline. The additional Common Shares will be allotted from the number of Common Shares, if any, not issued as a result of the applicable series of Warrants not having been fully exercised by other holders by the applicable exercise deadline. A Holder that duly exercises its rights at or before the applicable exercise deadline will be entitled to its *pro rata* share of additional Common Shares calculated on the basis of the number of Warrants of the applicable series exercised by that holder as a percentage of the total number of such Warrants exercised by all holders that exercise their Additional Exercise Rights.

Net proceeds from the proposed private placement will be used for exploration and development of and related property payments on the Company's Rock Creek project and its other Nevada properties and for general working capital purposes.

A 7% cash finder's fee and 7% finder's warrants may be payable in connection with certain subscriptions. The finder's warrants will be exercisable for Common Shares at a price of \$0.30 per share for 12 months. Completion of the private placement will be subject to, among other things, board and regulatory approval, including satisfaction of the requirements of the TSX Venture Exchange.

For further information, please contact:

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*The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.*

#### *Cautionary Note Regarding Forward-Looking Information*

*This press release contains "forward-looking information", within the meaning of applicable Canadian securities legislation, concerning the business and operations of Duncan Park. Forward-looking information includes, but is not limited to, information with respect to concerning the proposed private placement. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of Duncan Park, to be materially different from those expressed or implied by such forward-looking information, including, but not limited, to: risks related to private placement financings, regulatory approvals, changes in project parameters as plans continue to be refined; future commodity prices, possible variations in possible mineralization, government regulation, environmental risks and other risks associated with mineral exploration and development. Although Duncan Park has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking information. Duncan Park does not undertake to update any forward-looking information contained herein, except in accordance with applicable securities laws.*